

At-a-Glance Project Requirements Checklist for Contractors

GoGreen Home Energy Financing Program



BORROWER

- ☐ Owner, or tenant with written permission from owner

PROPERTY

- ☐ Receives either gas or electric service from an IOU (PG&E, SDG&E, SoCal Gas, or SoCal Edison)¹
- ☐ Upgrade is for 1-4 units
- ☐ Single-family, townhome, condo/apt unit, or manufactured/mobile home with permanent foundation

EEEMs

- ☐ Measures are on the EEEMs list² OR are eligible for an IOU/REN/CCA energy efficiency or demand response program
 - ☐ Title 24/20 compliant (and ENERGY STAR, if applicable)

¹ Customers served by both a non-IOU gas utility (Southwest Gas, Long Beach Gas & Oil, the City of Vernon, or the City of Coalinga) and IOU electric utility are limited as to the amount of gas-only EEEMs (like furnaces or gas clothes dryers) they can finance. For those customers, electric EEEMs must comprise 70% of the loan value and gas EEEMs are limited to 30%.

² EEEMs List: [GoGreenFinancing.com/ResidentialMeasures](https://www.gogreenfinancing.com/ResidentialMeasures)

PROJECT

- ☐ Maximum loan amount: \$50,000 per unit
- ☐ 70% or more of loan amount funds EEEMs and other legally & practically necessary alterations (e.g. permits, safety testing, patching and paint)
- ☐ 30% of the loan amount may be used for additional related home improvements (e.g. new cabinets)
 - Inefficient versions of EEEMs (e.g. non-ENERGY STAR refrigerator) are not eligible

ADDITIONAL REQUIREMENTS

- ☐ Borrower must be provided with a [Bill Impact Estimate](#)
- ☐ Contractor must be [enrolled](#) in the GoGreen Home Program at time of project approval
- ☐ All legally required permits must be obtained
- ☐ Required combustion appliance safety testing must be conducted, if required

Note: Projects with multiple contractors may result in a funding delay until the entire project is complete. Talk with the lender about options in this situation.